

ENERGYPRO 45L TAX CREDIT SOFTWARE

Received Over \$3.4 Million in 45L Tax Credits

“EnergyPro 45L Tax Credit software and CHEERS helped us to take advantage of an important tax credit and without them this would not have been possible.”

**Becky Naulty, Purchasing Manager
American Legend Homes**



Since 2006 EnergyPro 45L Tax Credit software has been used by Raters to qualify thousands of U.S. homes each year for the \$2000 per home 45L Energy Efficient New Home Tax Credit. EnergyPro is distributed by CHEERS 45L Inc. and is available to Raters with no upfront cost.

What is the 45L Federal Tax Credit?	45L Federal Tax Credit (45L) tax form 8908 IRS Notice 2008-35 https://www.irs.gov/uac/form-8908-energy-efficient-home-credit https://www.irs.gov/irb/2008-12_IRB/ar14.html
How much is the 45L Tax Credit?	\$2000 per qualified single or multi-family new home.
What are the 45L requirements?	<ul style="list-style-type: none"> • Single-family dwellings and multi-family for sale, for lease/rent which are 3 stories or less above grade. • Homes must be at least 50% above the 2006 International Energy Conservation Code (IECC). • Features verified by certified Rater (eligible certifier). • Homes completed & sold (close of escrow) or leased prior to January 1, 2018.
What is EnergyPro 45L software?	EnergyPro 45L Tax Credit software created by software company EnergySoft, has been used by Raters to qualify homes throughout the U.S. since the inception of the 45L Tax Credit in 2006. EnergyPro conforms to the 45L requirements per IRS Notice 2008-35 Sections 5.02 and satisfies all tests required to conform to the 45L software accreditation process.
Can builders amend their taxes to claim the 45L credit?	Yes. Tax filings can be amended up to 3 years from the date of the tax filing. I.E. If a builder files their 2015 taxes on 9/15/16, they have until 9/15/19 to file a tax amendment to claim the tax credit.
If a project does not currently meet the 50% above 2006 IECC, can the project still qualify?	Yes, as additional Rater inspections and diagnostic tests may be used to increase energy features. Rater inspections need to be performed and pass in advance of the 45L certificate date. Contact CHEERS 45L for more details, see contact information below.
Who is the 45L eligible certifier?	The Rater who verifies the installed energy features per IRS Notice 2008-35 (<i>see link above</i>). If you do not have a Rater, you still may be able to qualify your projects. Please contact CHEERS 45L to find out how.
Who can claim the 45L Tax Credit?	The builder/developer of the homes: the “entity” that owns the structure when it was built and financed its construction qualifies for the credit. If this “entity” is owned by multiple investors, the credit is passed through to each investor.
Do all homes in a project need to qualify to get the 45L Tax credit?	No. The 45L Tax Credit is per home (per address).
Who is CHEERS 45L?	CHEERS 45L is a certified HERS Registry and distributor of EnergyPro software.. CHEERS 45L can provide Raters with EnergyPro and offer assistance in navigating the 45L Tax Credit verification process For more information please contact: Francene DuPre, CHEERS 45L Director of Sales FDuPre@cheers45L.com (209) 351-5576
What is the process?	<ol style="list-style-type: none"> 1. Rater models each master plan in EnergyPro software (distributed by CHEERS 45L) and then sends the files to CHEERS 45L → For Raters who need assistance CHEERS 45L provides EnergyPro modeling services. 2. CHEERS 45L performs a QC on the modeled files. 3. For all lots that qualify, CHEERS 45L will provide 45L certificates to the Rater for signature. 3. Rater signs certificates and delivers to the builder. 5. Builder files 45L Tax Credit form 8908. <p>Note: If you are a builder please contact your Rater who can review your projects. <i>If your Rater has not already registered with CHEERS 45L, please have your Rater contact Francene DuPre and she will walk him/her through the CHEERS 45L process.</i></p>
CHEERS 45L Contact Information	Francene DuPre, CHEERS 45L Director of Sales FDuPre@cheers45L.com (209) 351-5576